

May 27, 2024



# END OF THE DAY SUMMARY



## DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	75391	-20	-0.03
NIFTY	22932	-25	-0.11
MIDCAP	43794	274	0.63
SMALL CAP	47955	-42	-0.09

## BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
IOB	10.69	HINDZINC	-4.60
ASHOKLEY	7.69	LINDEINDIA	-4.29
UCOBANK	7.13	AUROPHARMA	-3.19
JUBLFOOD	5.21	SOLARINDS	-3.16
PERSISTENT	5.17	DMART	-3.13

## BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
REALTY	8101	61	0.76
BANKEK	56271	353	0.63
FINANCE	10805	54	0.51
IT	34682	165	0.48
TECK	16224	29	0.18
CG	70303	68	0.10
HEALTHCARE	35459	14	0.04
CD	55929	0	0.00
AUTO	54220	-31	-0.06
METAL	33337	-129	-0.39
POWER	7752	-39	-0.49
OIL & GAS	29354	-209	-0.71

## ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1650	40
DECLINES	2323	57
UNCHANGED	132	3

## COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2343.9	+10.07
SILVER (\$ / OUNCE)	30.854	+0.5920
GOLD (RS. / 10 GRAMS)	71760	+504
SILVER (RS. / KG)	92180	+1632
CRUDE OIL FUTURES OIL (\$ / BARREL)	78.26	+0.54

## CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.13	+0.03
IND10 YR BOND YIELD	6.980	-0.017



## VIEW ON MARKET PERFORMANCE

Nifty ended almost flat in a volatile session on May 27 after hitting record highs in the early part of the session. At close, Nifty was down 0.11% or 24.7 points at 22932.5. Cash market volumes on the NSE were flat compared to the previous day. Midcap index closed 0.63% higher even as the advance decline ratio remained negative at 0.62:1.

Asian markets rose Monday, pursuing a bounce on Wall Street at the end of a painful week for investors, with eyes now on the upcoming release of key US inflation data. European stocks were largely flat in a light trading day with markets in the UK and US closed for holiday on May 27 and investors taking a cautious stance ahead of key inflation data from the United States and Europe later this week.

The markets' fear gauge, India VIX, rose as high as 20.66% in early trade on May 27 to 26.19 and was up 6.8% at 23.2 at close as the Lok Sabha elections' poll outcome approached. The previous highest level was seen at 28.13 on June 16, 2022.

Nifty formed a minor bearish candle on May 27 as the daily loss was minimal. It could now face resistance at 23111 while 22794 could offer support in the near term.



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